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# GOLDEN HOPE MINES LIMITED

4 King Street West, Suite 1320  
Toronto, Ontario, M5H 1B6

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CORPORATE FINANCE



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November 19, 2004

Office of International  
Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
Washington, D.C.  
20549

Dear Sirs:

Reference: Golden Hope Mines Limited – File No. 82-4991

Please find attached copy of our news release of even date, as required pursuant to Rule 12g3-2(b) of the Securities and Exchange Act of 1934. This release has been disseminated via Canadian Corporate News.

Yours very truly,

**GOLDEN HOPE MINES LIMITED**

Debra Chapman  
Assistant Secretary

/dc

Encl.

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FINANCIAL

# **GOLDEN HOPE MINES LIMITED**

**4 King Street West, Suite 1320  
Toronto, Ontario, M5H 1B6**

**File No. 82-4991**

**TSX Venture Exchange – GNH  
S.E.C. Exemption: 12(g)3-2(b)**

## **GOLDEN HOPE WARRANTS EXERCISED**

November 19, 2004

The Company is pleased to announce that warrants for the purchase of 600,000 common shares, at a price of \$0.10 per share, have been exercised. The \$60,000.00 proceeds will be added to the Company's working capital. Including the issuance of these shares, the Company's issued and outstanding shares are 22,801,829.

### **ON BEHALF OF THE BOARD**

"Debra Chapman"

**DEBRA CHAPMAN**  
**Assistant Corporate Secretary**

For further information, contact Peter H. Smith, Ph.D., P.Eng.: (514) 481-3172 or visit  
**[www.goldenhopemines.com](http://www.goldenhopemines.com)**

*The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.*